



404 Euclid Avenue, Suite 301  
San Diego, CA 92114  
(619) 239-0100 ext. 303  
MMYO.org

# **Tuition Assistance Application**

## **MMYO 2018-2019 Season**

**For all current and newly accepted MMYO students, the deadline  
for this application is  
August 31, 2018**

**No late applications will be accepted.**

## **About the Mainly Mozart Youth Orchestra's Tuition Assistance Program:**

Led by Music Director Hernan Constantino and Assistant Music Director Jane Frey, and advised by Cleveland Orchestra concertmaster William Preucil, the Mainly Mozart Youth Orchestra (MMYO) offers outstanding music education programs to youth ages 3-23. Under a strong inclusion policy that integrates young musicians of all abilities and musical backgrounds, we provide our students with solo and ensemble performance events throughout the San Diego region, as well as once-in-a-lifetime opportunities to rehearse and perform side-by-side with the finest classical musicians of our generation.

There are two fees required of each MMYO student:

- \$60.00 registration fee, to be paid or at the time of the student's audition.
- \$600.00 tuition fee, to be paid before the student begins his/her involvement with the Mainly Mozart Youth Orchestra at the beginning of the season.

Although MMYO strives to provide affordable tuition rates, we understand that the full tuition fee may be more than some families can afford. We believe that all students should be given the opportunity to participate and benefit from our ensembles, regardless of their family's financial situation. By providing a robust tuition assistance program since our inception in 2013, we have provided numerous MMYO students with partial or full tuition assistance based on financial need. Our tuition assistance program is made possible by the generous support of Mainly Mozart donors.

We ask that all students pay at minimum the \$60.00 registration fee. If this payment is a financial barrier, please contact MMYO Administrator Abigail Choi (a.choi@mainlymozart.org).

### **How to apply for tuition assistance:**

To be considered for tuition assistance, you must include the materials below:

1. The following application, filled out in its entirety, signed and dated by both Parent(s) or Guardian(s) listed in Section A. Please keep a copy of this application for your records.
2. A copy of the first two pages of your 2016 and 2017 Federal Income Tax Return Form 1040, 1040A, or 1040EZ (as filed with the IRS) for all individuals listed in Section A. Recaps and/or summary forms are not acceptable. If you file Schedule A, C, E, or F, you must provide copies of all pages.
  - a. If you have not yet filed, or are not required to file a tax return, see instructions in required documentation Section E.
3. The \$60.00 registration fee (if not already paid). If this payment is a financial barrier, please contact the MMYO administrator.

**Your application will not be considered if you do not include the three materials above.** All application materials should be given directly to the MMYO Administrator, Abigail Choi. All information will be kept confidential and used for MMYO purposes only.

## Tuition Assistance Application: MMYO 2018-19 Season

I/ We are applying for tuition assistance for MMYO:

1. Student Name \_\_\_\_\_ Instrument \_\_\_\_\_

2. Student Name \_\_\_\_\_ Instrument \_\_\_\_\_

3. Student Name \_\_\_\_\_ Instrument \_\_\_\_\_

### Section A – Parent Information

#### First Parent, Guardian or Other adult (responsible for tuition)

Father    Mother    Stepfather    Stepmother    Other adult \_\_\_\_\_

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Social Security Number \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home ph. (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Work ph. (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Email \_\_\_\_\_

Employed by: \_\_\_\_\_ How long? \_\_\_\_\_

If self-employed, check here. See Section E.

#### Second Parent, Guardian or Other adult (residing with first parent/adult or also responsible for tuition)

Father    Mother    Stepfather    Stepmother    Other adult \_\_\_\_\_

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Social Security Number \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home ph. (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Work ph. (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Email \_\_\_\_\_

Employed by: \_\_\_\_\_ How long? \_\_\_\_\_

If self-employed, check here. See Section E.

## Section B – Household Information

1. Number of dependent children who will attend a tuition-charging school in 2018-19 school year:

Daycare \_\_\_\_ Pre-K \_\_\_\_ Elementary School \_\_\_\_ Secondary School \_\_\_\_ College \_\_\_\_

2. Number of individuals who will reside in my/our household during the 2018-2019 school year:

Parents/Guardians \_\_\_\_ Children \_\_\_\_ \*Other \_\_\_\_

*\*If other, please explain relationship to parent \_\_\_\_\_*

3. Amount I/we feel we can pay for MMYO \$600.00 tuition for the 2018-19 season: \_\_\_\_\_

4. Current marital status/housing arrangement of First Parent/Guardian:

Single    Married    Widowed    Divorced    Separated    Remarried

Residing with significant other    Other: (describe) \_\_\_\_\_

Check here if you are a single parent and receive no living (or tuition) assistance from the other parent.

## Section C – Income and Tax Information

2016 and 2017 Tax return for both parents/adults listed is provided (attached). 2017 Federal Tax return for student(s) household was:

Filed    Not Filed (see Required Documentation in Section E).

I/we do not file. I/we only receive non-taxed income (see Required Documentation in Section E).

### **Non Taxable Income**

Child Support Received \_\_\_\_\_ per month

Social Security Income \_\_\_\_\_ per month

Loans/Gifts from Friends/Relatives \_\_\_\_\_ per month

Other Non-Taxable Income \_\_\_\_\_ per month

**Total Non-Taxable Income** \_\_\_\_\_ **per month**

## Section C – Income and Tax Information, Continued

### What is your expected Adjusted Gross Income for 2018?

Parent/Guardian 1 \_\_\_\_\_ Parent/Guardian 2 \_\_\_\_\_

Is your expected gross income for 2018  greater than or  less than the previous two years?  
*If less, please explain in Section D.*

Are your expected household expenses for 2018  greater than or  less than the previous two years?  
*If more, please explain in Section D.*

## Section D – Unusual Circumstances

Please check all that apply in the past 12 months.

- |   |  |
|---|--|
| <input type="checkbox"/> Loss of Job                    | <input type="checkbox"/> New College Student                       |
| <input type="checkbox"/> Change in Work Status          | <input type="checkbox"/> Illness or Injury                         |
| <input type="checkbox"/> Income Reduction               | <input type="checkbox"/> Death in Immediate Family                 |
| <input type="checkbox"/> Separation/Divorce             | <input type="checkbox"/> Unusually High Debt                       |
| <input type="checkbox"/> Shared Custody                 | <input type="checkbox"/> Medical/Dental Expenses                   |
| <input type="checkbox"/> Child Support Reduction        | <input type="checkbox"/> Other Tuition                             |
| <input type="checkbox"/> Change in family living status | <input type="checkbox"/> Other (please detail in the next section) |

Explanations (please use this space to explain any answers that need clarification. Attach an additional page if needed.)

## Section E – Required Documentation Checklist

With your tuition assistance application:

**Include a photocopy of the first two pages of your 2016 and 2017 IRS Tax Returns. You may also provide a PDF copy of these documents if you would prefer to submit this application through email.**

**If you do not file an IRS Form 1040 and receive only non-taxable income:**

- a. Provide photocopies of your documentation of your income, housing assistance, TANF, etc.
- b. Complete, sign, and turn in the provided affidavit.

**If you have not yet filed a 2017 IRS form 1040 or are self-employed or own a business:**

- c. Provide a photocopy of your 2016 W2 forms, 1099/1090R, or 1098 Forms for any wage earning adult residing with the applicants.

You may also include any other documents that attest to your financial situation.

## Section F – Signatures

**All parents/guardians responsible for the information above must sign.**

- I/We declare that all the information within this application is true, correct and complete to the best of our knowledge.
- I/we understand that any tuition assistant support awarded is the sole decision of the MMYO Tuition Assistance Committee and that all decisions are final.
- I/We agree that it is my/our responsibility to pay the minimum \$60 registration fee. If offered partial financial support, it is our responsibility to pay any remaining tuition balance, less any funds awarded.
- I also agree that if I accept this financial support from MMYO, I/we agree to be responsible for an additional volunteer/fundraising activity above the general commitment.

**Parent/Guardian 1:**

**Parent/Guardian 2:**

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_



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## Tuition Assistance Application Affidavit

**This document is only intended to be signed and completed by MMYO Tuition Assistance Applicants of whose Parents/Guardians did not complete Federal Income Tax Returns for 2016 or 2017. If signed, please return to Mainly Mozart to complete your Tuition Assistance Application.**

Parent/Guardian Name: \_\_\_\_\_

Student Name(s): \_\_\_\_\_

I, \_\_\_\_\_, hereby swear or affirm that:

1. I currently work as a (position) \_\_\_\_\_ at (company)  
\_\_\_\_\_
2. My/our household annual income for the 2016 tax year was \_\_\_\_\_
3. My/our household annual income for the 2017 tax year was \_\_\_\_\_
4. Marital Status: \_\_\_\_\_
5. Number of persons in household: \_\_\_\_\_
6. Other relevant notes: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Under penalty of perjury, I certify that the information presented in this certification is true and accurate to the best of my knowledge. The undersigned further understands that providing false representation herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of our Mainly Mozart Youth Orchestra membership.

\_\_\_\_\_  
Date Signature